Sales Playbook Questions For Qualifying Clients

Shared by Tammy Levent / Elite Trave

Get Your Mindset

- 1. Be energetic
- 2. Have confidence
- 3. Be sure to control the conversation

Qualifying Questions

- 1. Where are you planning on going?
- 2. Are you planning this trip for an occasion, (e.g. honeymoon, birthday, anniversary, reunion, destination wedding, etc.)
- 3. How many people? Kids? Ages?
- 4. Where are you coming from?
- 5. How many days? How long?
- 6. Have you been researching your destination?
- 7. Why did you choose this destination?
- 8. The destination is always great and you can help them for that destination—or if not great tell them why. You are the expert, they need your advice.
- 9. Do you have a certain budget in mind?
- 10. Get the budget, based on where they are going you will have a better idea if you can send them there.
- 11. Tell the reasons why they need to go to xyz resort or location for what they are looking for.
- 12. What do you like to do? (e.g. Europe, art, history, adventure, experiences, wines, food, etc.)
- 13. Where have you traveled before?
- 14. What was your favorite thing about that vacation?
- 15. Do you want to go back or experience something else?

- 4. Answer your phone, this is probably the most important because people do not answer their phones.
- 5. Think of the greeting when you answer your phone.

16. Under promise and over deliver: I will get back to you within 48 hours with a proposal. However, there is an exception to this if the travel is FIT, no more than 3 to 4 days in travel length, or if it's for two years out.

Send proposal within 24 hours!!!! You become a hero!

- 17. If I get you exactly what you need, are you ready to book now? (You are getting them to make a commitment with you before you even get the rates.)
- 18. What would be holding you back from booking now? Usually the problem is money! Finances: deposits. Air has to be paid right away.. or ask suppliers about the pay later on the air plan.., reduce the deposit amount. And you can make monthly payments.
- 26. Get their email address, phone numbers, and I always ask for legal spelling on your name as it is on your Passport. (Sometimes I will ask for birth dates because of the airfare and insurance. I will say.. Can you give me your birth dates, if I find a really good deal, I want to be able to hold for you.. no cost to you... just courtesy.
- 27. How would you like to communicate? Email? Text? Phone?
- 28. What do you do for work? And when are the best to communicate with you?
- 29. Thank you again for choosing xyz us.. and I look forward to working with you.
- 30. Any other questions before I let you go?

